

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Michael D. Vick

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
1st Source Bank P. O. Box 1602 South Bend, IN 46634	Patrick Murphy, Boveri Murphy 400 Plaza Building 210 Sth Michigan Street South Bend, IN 46601 574-288-4989	Breach of Contract		400,000.00
Atlanta Falcons 4400 Falcon Parkway Flowery Branch, GA 30542	Phyllis Sumner, King & Spalding 1180 Peachtree St, NW Atlanta, GA 30309 404-572-4796	Pro Rated Signing Bonus	Disputed	3,750,000.00
Divine Seven, LLC 2627 Camp Creek Parkway Atlanta, GA 30337	Divine Seven, LLC 2627 Camp Creek Parkway Atlanta, GA 30337			106,126.58
Joel Enterprises, Inc. 19 Roslyn Hill Drive Richmond, VA 23229	Hill B. Wellford, Jr. Hunton & Williams 951 E. Byrd Street Richmond, VA 23219 804-788-8200	Breach of Contract	Disputed	4,500,000.00
Radtke Sports, Inc. 3346 Trickum Road Suite 103 Woodstock, GA 30188	P. Darrell Kimbrell Kimbrell & Bugar, LLC 75 14th St NE, Suite 2120 Atlanta, GA 30309 404-781-0400	Breach of Contract	Disputed Subject to Setoff	550,000.00
Royal Bank of Canada Lisa Sumner, Poyner & Spruill P. O. Box 10096 Raleigh, NC 27605	Lisa Sumner, Poyner & Spruill Royal Bank of Canada P. O. Box 10096 Raleigh, NC 27605	Bank Loan		2,500,000.00
Wachovia Bank 301 South College Street Suite 4000 Charlotte, NC 28288	Aaron P. M. Tady Smith Gambrell & Russell 1230 Peachtree St Ste 3100 Atlanta, GA 30309-3592 404-815-3748	Bank Loan		950,000.00

In re Michael D. Vick

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Michael D. Vick, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 7, 2008

Signature \_\_\_\_\_

Michael D. Vick  
Debtor

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA**

**NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b)  
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

**1. Services Available from Credit Counseling Agencies**

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

**2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

**Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge; Total Fee \$299)**

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

**Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee; Total fee \$274)**

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

**Certificate of Attorney**

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Paul K. Campsen 18133/Dennis T. Lawandowski  
22232

Printed Name of Attorney

Address:

150 West Main Street, Suite 2100  
Norfolk, VA 23514-3037  
(767) 624-3000

X

Signature of Attorney

July 7, 2008

Date

**Certificate of Debtor**

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Michael D. Vick

Printed Name(s) of Debtor(s)

X

Signature of Debtor

July 7, 2008

Date

Case No. (if known)

X

Signature of Joint Debtor (if any)

Date

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Michael D. Vick

Debtor

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION OF DIVISIONAL VENUE**

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county (check one box only):

**Alexandria Division**

**Cities:**

- ☐ Alexandria-510
- ☐ Fairfax-600
- ☐ Falls Church-610
- ☐ Manassas-683
- ☐ Manassas Park-685

**Counties:**

- ☐ Arlington-013
- ☐ Fairfax-059
- ☐ Fauquier-061
- ☐ Loudoun-117
- ☐ Prince William-153
- ☐ Stafford-179

**Richmond Division**

**Cities:**

- ☐ Richmond (city)-760
- ☐ Colonial Heights-570
- ☐ Emporia-595
- ☐ Fredericksburg-630
- ☐ Hopewell-670
- ☐ Petersburg-730

**Counties:**

- ☐ Amelia-007
- ☐ Brunswick-025
- ☐ Caroline-033
- ☐ Charles City-036
- ☐ Chesterfield-041
- ☐ Dinwiddie-053
- ☐ Essex-057
- ☐ Goochland-075
- ☐ Greenville-081
- ☐ Hanover-085
- ☐ Henrico-087
- ☐ King and Queen-097
- ☐ King George-099
- ☐ King William-101
- ☐ Lancaster-103
- ☐ Lunenburg-111
- ☐ Mecklenburg-117
- ☐ Middlesex-119
- ☐ New Kent-127
- ☐ Northumberland-133
- ☐ Nottingham-135
- ☐ Powhatan-145
- ☐ Prince Edward-147
- ☐ Prince George-149
- ☐ Richmond (county)-159
- ☐ Spotsylvania-177
- ☐ Surry-181
- ☐ Sussex-183
- ☐ Westmoreland-193

**Norfolk Division**

**Cities:**

- ☐ Norfolk-710
- ☐ Cape Charles-535
- ☐ Chesapeake-550
- ☐ Franklin-620
- ☐ Portsmouth-740
- ☐ Suffolk-800
- ☐ Virginia Beach-810

**Counties:**

- ☐ Accomack-001
- ☐ Isle of Wight-093
- ☐ Northampton-131
- ☐ Southampton-175

**Newport News Division**

**Cities:**

- ☐ Newport News-700
- ☒ Hampton-650
- ☐ Poquoson-735
- ☐ Williamsburg-830

**Counties:**

- ☐ Gloucester-073
- ☐ James City-095
- ☐ Mathews-115
- ☐ York-199

Date: July 7, 2006



Signature of Attorney  
Paul K. Campen 18133/Dennis T. Lawandowski 22232

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.

IN RE:

**Debtor**

**Case No.**

Dated: 7/7/08

**Debtor**

1st Source Bank  
P. O. Box 1602  
South Bend, IN 46634

Al Otto  
White Horse Advisors LLC  
6151 Powers Ferry Rd, Ste 400  
Atlanta, GA 30339

Alliant CPA Group, LLC  
1395 South Marietta Parkway  
Building 500, Suite 212  
Marietta, GA 30067

American Express  
P. O. Box 650448  
Dallas, TX 75265-0448

Aron P. M. Tady  
Smith Gambrell & Russell  
1230 Peachtree St. Suite 3100  
Atlanta, GA 30309

Arthur Schmalz  
Hunton & Williams LLP  
1751 Pinnacle Dr, Suite 1700  
Mc Lean, VA 22102

Arthur Washington  
2527 Camp Creek Parkway  
Atlanta, GA 30337

AT&T  
P. O. Box 105503  
Atlanta, GA 30348-5503

Atlanta Falcons  
4400 Falcon Parkway  
Flowery Branch, GA 30542

Atlantic Wine & Package LLC  
3906 Roswell Road  
Atlanta, GA 30342

Baker & Daniels  
202 S. Michigan Street  
Suite 1400  
South Bend, IN 46601

Bank of America  
Julie Smith  
101 N. Tyron Street  
Charlotte, NC 28255

Divine Seven, LLC  
2527 Camp Creek Parkway  
Atlanta, GA 30337

Gerald Frank Jenkins  
45 NW Old Vermont Place  
Atlanta, GA 30328

Hill B. Welford, Jr.,  
Hunton & Williams  
951 East Byrd Street  
Richmond, VA 23219

Internal Revenue Service  
P. O. Box 21126  
Philadelphia, PA 19114

Isle of White County

Joel Enterprises, Inc.  
19 Roslyn Hill Drive  
Richmond, VA 23229

Lawrence Woodward  
Shuttleworth Ruloff Swain  
4525 Sth Boulevard, Suite 300  
Virginia Beach, VA 23452

Neil Blumberg MD, PA  
30 East Padonia Road  
Suite 206  
Lutherville Timonium, MD 21093



Office of US Attorney  
Robert J. Dole US Courthouse  
Suite 360, 500 State Avenue  
Kansas City, KS 66101

P. Darrell Kimbrell  
Kimbrell & Burgar, LLC  
75 14th Street, Suite 2120  
Atlanta, GA 30309

Patrick Murphy  
Boveri Murphy Rice & Ladue  
210 Sth Michigan St. Suite 400  
South Bend, IN 46601

Phyllis Sumner  
King & Spaulding LLP  
1180 Peachtree Street  
Atlanta, GA 30309

Radtke Sports, Inc.  
3346 Trickum Road  
Suite 103  
Woodstock, GA 30188

Royal Bank of Canada  
Lisa Sumner, Poyner & Spruill  
P. O. Box 10096  
Raleigh, NC 27605

Stephen R. Gross  
HLB Gross Collin PC  
2625 Cumberland Pkwy, Ste 400  
Atlanta, GA 30339

Tinsley Bacon Tinsley LLC  
3600 Mansell Road  
Suite 300  
Alpharetta, GA 30022

Wachovia Bank  
301 South College Street  
Suite 4000  
Charlotte, NC 28288

Warren Harless  
Christian Barton, LLP  
900 E. Main Street, Suite 1200  
Richmond, VA 23219